



# OHM DOVETAIL PRIVATE LIMITED

## CLIENT ONBOARDING PROCESS

Client and Relationship Manager Meetings & Contact.

Relationship Manager will explain set of Documentation (CMCP Agreement/TMCM Agreement) to be entered for onboarding.

Upon receipt of documents and Client Due Diligence, KYC/KRA/CKYC, we will Apply/Map for CP code with Clearing Corporation.

Intimation will be given to the Client about the activation of CP code on registered contact details.